

For Six Month Period Ending **11 3 SEP 1997**  
(Insert date)

**I - REGISTRANT**

1. (a) Name of Registrant **Sidley & Austin** (b) Registration No. **3731**

(c) Business Address(es) of Registrant (1) One First Nat'l Plaza, Chicago, IL 60603;  
(2) 1722 I St., N.W., Wash., D.C. 20006; (3) 875 3rd Ave., N.Y., N.Y. 10022;  
(4) 555 W. Fifth St., Los Angeles, CA 90067; 4500 Renaissance Tower,  
1201 Elm St., Dallas, TX 75270.

2. Has there been a change in the information previously furnished in connection with the following:

(a) If an individual:  
(1) Residence address Yes ☐ No ☐  
(2) Citizenship Yes ☐ No ☐  
(3) Occupation Yes ☐ No ☐

(b) If an organization:  
(1) Name Yes ☐ No ☒  
(2) Ownership or control Yes ☐ No ☒  
(3) Branch offices Yes ☒ No ☐

(c) Explain fully all changes, if any, indicated in items (a) and (b) above.

The Registrant has merged with a Dallas, Texas firm  
(Medlock & Andrews) and thus now has a Dallas office.

**IF THE REGISTRANT IS AN INDIVIDUAL, OMIT RESPONSE TO ITEMS 3, 4, AND 5(a).**

3. If you have previously filed Exhibit C<sup>1</sup>, state whether any changes therein have occurred during this 6 month reporting period.  
Yes ☐ No ☒

If yes, have you filed an amendment to the Exhibit C? Yes ☐ No ☐

If no, please attach the required amendment.

<sup>1</sup> The Exhibit C, for which no printed form is provided, consists of a true copy of the charter, articles of incorporation, association, and by laws of a registrant that is an organization. (a waiver of the requirement to file an Exhibit C may be obtained for good cause upon written application to the Assistant Attorney General, Criminal Division, Internal Security Section, U.S. Department of Justice, Washington, D.C. 20530.)

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4. (a) Have any persons ceased acting as partners, officers, directors or similar officials of the registrant during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information:

Name	SEE ATTACHMENT A	Position	Date Connection Ended
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- (b) Have any persons become partners, officers, directors or similar officials during this 6 month reporting period? Yes ☒ No ☐

If yes, furnish the following information: SEE ATTACHMENT B

Name	Residence Address	Citizenship	Position	Date Assumed
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5. (a) Has any person named in item 4(b) rendered services directly in furtherance of the interests of any foreign principal? Yes ☐ No ☒

If yes, identify each such person and describe his service.

- (b) Have any employee or individuals, who have filed a short form registration statement, terminated their employment or connection with the registrant during this 6 month reporting? Yes ☐ No ☒

If yes, furnish the following information:

Name	Position or connection	Date terminated
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- (c) During this six month reporting period, has the registrant hired as employees or in any other capacity, any persons who rendered or will render services to the registrant directly in furtherance of the interests of any foreign principal(s) in other than a clerical or secretarial, or in a related or similar capacity? Yes ☐ No ☒

If yes, furnish the following information:

Name	Residence Address	Citizenship	Position	Date Assumed
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6. Have short form registration statements been filed by all of the persons named in Items 5(a) and 5(c) of the supplemental statement? Yes ☐ No ☐

If no, list names of persons who have not filed the required statement.

**II - FOREIGN PRINCIPAL**


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7. Has your connection with any foreign principal ended during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish the following information:

*Name of foreign principal**Date of termination*


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8. Have you acquired any new foreign principal<sup>2</sup> during this 6 month reporting period?

Yes ☐No ☒

If yes, furnish following information:

*Name and address of foreign principal**Date acquired*


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9. In addition to those named in Items 7 and 8, if any, list foreign principals<sup>2</sup> whom you continued to represent during the 6 month reporting period.

The Government of the Cayman Islands  
The Government of Israel

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10. **EXHIBITS A AND B**

(a) Have you filed for each of the newly acquired foreign principals in Item 8 the following:

Exhibit A<sup>3</sup> Yes ☐ No ☐Exhibit B<sup>4</sup> Yes ☐ No ☐

If no, please attach the required exhibit.

(b) Have there been any changes in the Exhibits A and B previously filed for any foreign principal whom you represented during this six month period? Yes ☐ No ☒

If yes, have you filed an amendment to these exhibits? Yes ☐ No ☐

If no, please attach the required amendment.

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2 The term "foreign principal" includes, in addition to those defined in section 1(b) of the Act, an individual organization any of whose activities are directly or indirectly supervised, directed, controlled, financed, or subsidized in whole or in major part by a foreign government, foreign political party, foreign organization or foreign individual. (See Rule 100(a) (9)). A registrant who represents more than one foreign principal is required to list in the statements he files under the Act only those principals for whom he is not entitled to claim exemption under Section 3 of the Act. (See Rule 208.)

3 The Exhibit A, which is filed on form CRM-157 (Formerly OBD-67) sets forth the information required to be disclosed concerning each foreign principal.

4 The Exhibit B, which is filed on Form CRM-155 (Formerly OBD-65) sets forth the information concerning the agreement or understanding between the registrant and the foreign principal.

**III - ACTIVITIES**

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11. During this 6 month reporting period, have you engaged in any activities for or rendered any services to any foreign principal named in Items 7, 8, and 9 of this statement?      Yes ☒      No ☐

If yes, identify each such foreign principal and describe in full detail your activities and services:

**SEE ATTACHMENT C**

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12. During this 6 month reporting period, have you on behalf of any foreign principal engaged in political activity<sup>5</sup> as defined below?

Yes ☒      No ☐

If yes, identify each such foreign principal and describe in full detail all such political activity, indicating, among other things, the relations, interests and policies sought to be influenced and the means employed to achieve this purpose. If the registrant arranged, sponsored or delivered speeches, lectures or radio and TV broadcasts, give details as to dates, places, of delivery, names of speakers and subject matter.

**SEE ATTACHMENT D**

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13. In addition to the above described activities, if any, have you engaged in activity on your own behalf which benefits any or all of your foreign principals?      Yes ☐      No ☒

If yes, describe fully.

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<sup>5</sup> The term "political activities" means any activity that the person engaging in believes will, or that the person intends to, in any way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting or changing the domestic or foreign policies of the United States or with reference to political or public interests, policies, or relations of a government, foreign country or a foreign political party.

**IV - FINANCIAL INFORMATION****14. (a) RECEIPTS-MONIES**

During this 6 month reporting period, have you received from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal, any contributions, income or money either as compensation or otherwise? Yes ☒ No ☐

If no, explain why.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies<sup>6</sup>

Date	From Whom	Purpose	Amount
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**SEE ATTACHMENT E**

\_\_\_\_\_  
Total

**(b) RECEIPTS - FUND RASING CAMPAIGN**

During this 6 month reporting period, have you received, as part of a fund raising campaign<sup>7</sup>, any money on behalf of any foreign principal named in items 7, 8, and 9 of this statement? Yes ☐ No ☒

If yes, have you filed an Exhibit D to your registration? Yes ☐ No ☐

If yes, indicate the date the Exhibit D was filed. Date \_\_\_\_\_.

**(c) RECEIPTS-THINGS OF VALUE**

During this 6 month reporting period, have you received any thing of value<sup>9</sup> other than money from any foreign principal named in Items 7, 8, and 9 of this statement, or from any other source, for or in the interests of any such foreign principal? Yes ☐ No ☒

If yes, furnish the following information:

Name of foreign principal	Date received	Description of thing of value	Purpose
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<sup>6, 7</sup> A registrant is required to file an Exhibit D if he collects or receives contributions, loans, money, or other things of value for a foreign principal, as part of a fund raising campaign. (See Rule 201(e).)

<sup>8</sup> An Exhibit D, for which no printed form is provided, sets forth an account of money collected or received as a result of a fund raising campaign and transmitted for a foreign principal.

<sup>9</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks," and the like.

**15. (a) DISBURSEMENTS-MONIES**

During this 6 month reporting period, have you

(1) disbursed or expended monies in connection with activity on behalf of any foreign named in Items 7, 8, and 9 of this statement? Yes ☒ No ☐

(2) transmitted monies to any such foreign principal? Yes ☐ No ☒

If no, explain in full detail why there were no disbursements made on behalf of any foreign principal.

If yes, set forth below in the required detail and separately for each foreign principal an account of such monies, including monies transmitted, if any, to each foreign principal.

Date	To Whom	Purpose	Amount
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**SEE ATTACHMENT F**

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Total

**(b) DISBURSEMENTS-THINGS OF VALUE**

During this 6 month reporting period, have you disposed of anything of value<sup>10</sup> other than money in furtherance of or in connection with activities on behalf of any foreign principal named in Items 7, 8, and 9 of this statement?

Yes ☐No ☒

If yes, furnish the following information:

Date disposed	Name of person to whom given	On behalf of what foreign principal	Description of thing of value	Purpose
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**(c) DISBURSEMENTS-POLITICAL CONTRIBUTIONS**

During this 6 month reporting period, have you from your own funds and on your own behalf either directly or through any other person, made any contributions of money or other things of value<sup>11</sup> in connection with an election to any political office, or in connection with any primary election, convention, or caucus held to select candidates for political office?

Yes ☐No ☒

If yes, furnish the following information:

Date	Amount or thing of value	Name of political organization	Name of candidate
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<sup>10, 11</sup> Things of value include but are not limited to gifts, interest free loans, expense free travel, favored stock purchases, exclusive rights, favored treatment over competitors, "kickbacks" and the like.

**V - INFORMATIONAL MATERIALS**

16. During this 6 month reporting period, did you prepare, disseminate or cause to be disseminated any informational materials<sup>12</sup>?  
 Yes ☐ No ☒

IF YES, RESPOND TO THE REMAINING ITEMS IN SECTION V.

17. Identify each such foreign principal.

18. During this 6 month reporting period, has any foreign principal established a budget or allocated a specified sum of money to finance your activities in preparing or disseminating informational materials?  
 Yes ☐ No ☐

If yes, identify each such foreign principal, specify amount, and indicate for what period of time.

19. During this 6 month reporting period, did your activities in preparing, disseminating or causing the dissemination of informational materials include the use of any of the following:

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Radio or TV broadcasts | <input type="checkbox"/> Magazine or newspaper articles | <input type="checkbox"/> Motion picture films            | <input type="checkbox"/> Letters or telegrams |
| <input type="checkbox"/> Advertising campaigns  | <input type="checkbox"/> Press releases                 | <input type="checkbox"/> Pamphlets or other publications | <input type="checkbox"/> Lectures or speeches |
| <input type="checkbox"/> Other (specify) _____  |   |  |   |

20. During this 6 month reporting period, did you disseminate or cause to be disseminated informational materials among any of the following groups:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Public Officials      | <input type="checkbox"/> Newspapers                   | <input type="checkbox"/> Libraries                |
| <input type="checkbox"/> Legislators           | <input type="checkbox"/> Editors                      | <input type="checkbox"/> Educational institutions |
| <input type="checkbox"/> Government agencies   | <input type="checkbox"/> Civic groups or associations | <input type="checkbox"/> Nationality groups       |
| <input type="checkbox"/> Other (specify) _____ |   |   |

21. What language was used in the informational materials:

- ☐ English ☐ Other (specify) \_\_\_\_\_

22. Did you file with the Registration Unit, U.S. Department of Justice a copy of each item of such informational materials disseminated or caused to be disseminated during this 6 month reporting period? Yes ☐ No ☐

23. Did you label each item of such informational materials with the statement required by Section 4(b) of the Act? Yes ☐ No ☐

<sup>12</sup> The term informational materials includes any oral, visual, graphic, written, or pictorial information or matter of any kind, including that published by means of advertising, books, periodicals, newspapers, lectures, broadcasts, motion pictures, or any means or instrumentality of interstate or foreign commerce or otherwise. Informational materials disseminated by an agent of a foreign principal as part of an activity in itself exempt from registration, or an activity which by itself would not require registration, need not be filed pursuant to Section 4 (b) of the Act.



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**VI--EXECUTION**

In accordance with 28 U.S.C. § 1746, the undersigned swear(s) or affirm(s) under penalty of perjury that he/she has (they have) read the information set forth in this registration statement and the attached exhibits and that he/she is (they are) familiar with the contents thereof and that such contents are in their entirety true and accurate to the best of his/her (their) knowledge and belief, except that the undersigned make(s) no representation as to truth or accuracy of the information contained in the attached Short Form Registration Statement(s), if any, insofar as such information is not within his/her (their) personal knowledge.

(Date of signature)

10/13/97(Type or print name under each signature<sup>13</sup>)J.B. Tompkins, Jr.  
Joseph B. Tompkins, Jr.

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<sup>13</sup> This statement shall be signed by the individual agent, if the registrant is an individual, or by a majority of those partners, officers, directors or persons performing similar functions, if the registrant is an organization, except that the organization can, by power of attorney, authorize one or more individuals to execute this statement on its behalf.

No. 3731

ATTACHMENT A

Persons Ceasing to be Partners of Registrant,  
March 14, 1997 - September 13, 1997

<u>Name</u>	<u>Position</u>	<u>Date</u>
Scott Moore	Partner	06/20/97
David Engel	Partner	06/27/97
John Sabl	Partner	09/05/97

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ATTACHMENT B

Persons Becoming Partners of Registrant,  
March 14, 1997 - September 13, 1997

<u>Name</u>	<u>Residence Address</u>	<u>Citizenship</u>	<u>Position</u>	<u>Date Assumed</u>
Alan Raul	3405 N Street N.W. Washington, DC 20007	U.S.A.	Partner	04/28/97
Eugene Lu	251 Oceano Dr. Los Angeles, CA 90049	U.S.A.	Partner	06/02/97
Adam W. Glass	19 Oak Ave. Larchmont, NY 10538	U.S.A.	Partner	07/11/97
Robert Chipperfield	6 Driftway St. Chatham, NJ 07928	U.S.A.	Partner	06/01/97
Yee-Yoong Yong	519 Via Montana Burbank, CA 91501	U.S.A.	Partner	06/01/97
Robert W. Kadlec	416 21st Place Manhattan Bch, CA 90266	U.S.A.	Partner	06/01/97
Paul L. Choi	2402 Brian Dr. Northbrook, IL 60062	U.S.A.	Partner	06/01/97
Nancy Temple	1856 N. Halsted, Unit 2N Chicago, IL 60614	U.S.A.	Partner	06/01/97
David Lawson	509 Wolfe St. Alexandria, VA 22314	U.S.A.	Partner	06/01/97

<u>Name</u>	<u>Residence Address</u>	<u>Citizenship</u>	<u>Position</u>	<u>Date Assumed</u>
Paul Kalb	2921 Cathedral Ave., N.W. Washington, DC 20008	U.S.A.	Partner	06/01/97
Jay Rockey	22521 Blueridge Ct. Calabasas, CA 91302	U.S.A.	Partner	06/01/97
William Sneed	3943 N. Lowell Chicago, IL 60641	U.S.A.	Partner	06/01/97
Sarah Spyksma	1421 Oneonta Knoll South Pasadena, CA 91030	U.S.A.	Partner	06/01/97
William Dickett	1455 N. Sandburg Terr. Chicago, IL 60610	U.S.A.	Partner	06/01/97
Mark L. Kaufmann	1874 Garland Ave. Highland Park, IL 60035	U.S.A.	Partner	06/01/97
Alan L. Goldman	1456 W. Irving Pk., Rd. Chicago, IL 60613	U.S.A.	Partner	06/01/97
Susan A. Weber	750 N. Rush St. Chicago, IL 60611	U.S.A.	Partner	06/01/97
Thomas G. Echikson	5314 42nd St., N.W. Washington, D.C. 20015	U.S.A.	Partner	06/01/97
Joseph C. Port	11914 Filly Lane N. Potomac, MD 20878	U.S.A.	Partner	06/01/97

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Date 06/01/97  
AssumedResidence  
AddressNameCitizenshipPosition

Jordan A. Klein	8850 E. Prairie Rd. Skokie, IL 60076	U.S.A.	Partner	06/01/97
Jeffrey T. Green	152 11th St., N.E. Washington, D.C. 20002	U.S.A.	Partner	06/01/97
John M. Rafkin	2340 N. Janssen Chicago, IL 60614	U.S.A.	Partner	06/01/97
Alfred N. Sacha	7114 Keystone Lincolnwood, IL 60646	U.S.A.	Partner	06/01/97
Anastasia O'Brien	814 Columbian Oak Park, IL 60302	U.S.A.	Partner	06/01/97
Paul A. Svoboda	575 W. Madison St. Chicago IL 60661	U.S.A.	Partner	06/01/97
Brandon Lawniczak	3654 N. Janssen Chicago, IL 60613	U.S.A.	Partner	06/01/97
Marian E. Whiteman	637 S. Catherine Ave. LaGrange, IL 60525	U.S.A.	Partner	06/01/97
Krista L. Edwards	113 S. Utah St., N.W. Arlington, VA 22204	U.S.A.	Partner	06/01/97
Julia E. Sullivan	1247 Algonquin Rd. Crownsville, MD 21032	U.S.A.	Partner	06/01/97

<u>Name</u>	<u>Residence Address</u>	<u>Citizenship</u>	<u>Position</u>	<u>Date Assumed</u>
Jenifer C. Williams	39 Brocklebank Rd. London SW18 3AT	United Kingdom	Partner	06/01/97

ATTACHMENT C

11. Activities by Registrant for Foreign Principals,  
March 14, 1997 - September 13, 1997

The Government of the Cayman Islands:

The registrant has provided legal counsel to the Government of the Cayman Islands concerning several legal proceedings in the United States. The registrant has also reviewed legislation and regulations and provided legal advice to the Cayman government with respect to those matters.

In addition, the registrant, working with the British Embassy, helped to arrange meetings between representatives of the Cayman government officials and employees of the U.S. government. These meetings, which are described in detail in Attachment D, took place July 8-10, 1997 in Washington, D.C. and Northern Virginia.

The Government of Israel:

The registrant has provided legal counsel and representation to the Government of Israel regarding the impact of certain laws and has provided legal assistance in connection with government-to-government matters, including agreements and mutual investigations.

In the course of these activities, employees of the registrant have communicated with officials and employees of the U.S. government. Such communications have consisted of discussions and meetings with individuals in the Department of Justice as discussed in response to question 12 of this Statement.

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CRIMINAL JUSTICE DIVISION

ATTACHMENT D

12. Registrant's Political Activities on Behalf of Foreign Principals  
March 14, 1997 - September 13, 1997

The Government of Cayman Islands:

The registrant has provided legal counsel to the Government of the Cayman Islands concerning several legal proceedings in the United States. The registrant, in cooperation with officials of the British Embassy, also arranged and attended meetings between representatives of the Cayman government and officers and employees of the U.S. government. These meetings took place July 8-10, 1997, in Washington, D.C. and Northern Virginia and included meetings with Deputy Assistant Attorney General Mark Richard and other representatives of the U.S. Department of Justice, Director of Global Affairs Liz Verville and other representatives of the National Security Council, Deputy Assistant Secretary Jonathan Winer and other representatives of the U.S. Department of State, Paul Leder and other representatives of the U.S. Securities and Exchange Commission, Deputy Under Secretary Raymond Kelly and other representatives of the U.S. Department of Treasury, Bill Ryback and other representatives of the U.S. Federal Reserve, Director Stan Morris and other representatives of the Financial Crimes Enforcement Network (FINCEN), and Win Yerby and Dave Cohen of the House of Representatives Banking Oversight Committee staff.

The Government of Israel:

The registrant has provided legal counsel to the Government of Israel concerning the impact of certain U.S. laws and certain government-to-government matters, including agreements and mutual investigations. During the six-month period covered by this Supplemental Statement, partners and employees of registrant have had telephone conversations and meetings with: individuals within the Civil and Criminal Divisions, U.S. Department of Justice and the State Department.



ATTACHMENT E

14(a).      Receipts of Monies  
              March 14, 1997 - September 13, 1997

The Government of the Cayman Islands

<u>Date</u>	<u>Purpose</u>	<u>Amount</u>
8/15/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$24,933.71
9/26/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$14,371.27

The Government of Israel

<u>Date</u>	<u>Purpose</u>	<u>Amount</u>
5/14/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$83,176.24
5/19/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$ 140.00
6/19/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$28,888.75
6/27/97	For professional services rendered in connection with legal proceedings in the U.S. and related matters.	\$44,306.18

ATTACHMENT F

15(a). Disbursements Made on Behalf of Foreign Principals  
March 14, 1997 - September 13, 1997

The Government of the Cayman Islands

<u>Date</u>	<u>Purpose</u>	<u>Amount</u>
3/14/97 - 9/13/97	Postage, telephone, telex, messenger service, photocopying, document processing and travel.	\$4,242.48

The Government of Israel

<u>Date</u>	<u>Purpose</u>	<u>Amount</u>
3/14/97 - 9/13/97	Postage, telephone, telex, messenger service, photocopying, document processing and travel.	\$16,118.51